



Earth. It's the place of origin and home to all known forms of life. When looked at from space, you can see it in all its beauty.

If you have big plans,
you need to see the whole picture.
Main features of capital instruments.
Appendix to the disclosure report 2017.

2017

Main features of capital instruments -
Common Equity Tier 1.

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic	
1	Issuer	Free text	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law
Regulatory treatment			
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Common equity Tier 1
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Common equity Tier 1
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Share capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 942 313
9	Nominal value of instrument	Free text	2 942 313
9a	Issue price	Free text	Various; when new share capital was issued, the amount exceeding the nominal amount was allocated to the capital reserve
9b	Repayment price	Free text	n/a
10	Accounting classification	Equity capital Liability (amortized cost) Liability (fair value) Non-controlling interest in consolidated subsidiary	Share capital
11	Original issue date	Free text	Share capital issued on various dates, most recently on 1 January 2013
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite
13	Original expiry date	Free text	n/a
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a
16	Later call dates, if applicable	Free text	n/a
Coupons/dividends			
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable
18	Nominal coupon and possible reference index	Free text	n/a
19	Is there a »dividend stop«?	Yes No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Fully discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Fully discretionary
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Non-convertible
24	If convertible, conversion trigger	Free text	n/a
25	If convertible, partially or fully	Always fully Fully or partially Always partially	n/a
26	If convertible, conversion rate	Free text	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	n/a
29	If convertible, issuer of instrument after conversion	Free text	n/a
30	Writedown characteristics	Yes No	No
31	If written down, trigger for write-down	Free text	n/a
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all other instruments upon liquidation
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a

n/a = not available

Main features of
capital instruments –
Additional Tier 1 capital.

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	30 000	30 000
9	Nominal value of instrument	Free text	10 000	30 000	30 000
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	15.11.1999	05.01.2000	26.04.1999
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2019	31.12.2020	31.12.2019
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	7,87%	8,25%	5,05%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Not eligible	Not eligible	Not eligible
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential own funds	Free text	4 739	0	8 913
9	Nominal value of instrument	Free text	4 739	19 538	8 913
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	31.12.1993	31.12.1993	15.02.1994
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2024	31.12.2017	31.12.2025
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	at any time for tax reasons
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,74%	4,69%	3,93%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential own funds	Free text	30 000	5 000	15 000
9	Nominal value of instrument	Free text	30 000	5 000	15 000
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	22.11.1999	12.04.2000	13.07.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2029	31.12.2030	31.12.2026
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	Free text	8,03%	8,05%	12-month Euribor + 2.10 %
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Sachsen LB	Sachsen LB	Sachsen LB
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	No external reference	No external reference
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contribution	Silent partners' contribution
8	Amount eligible for inclusion in prudential own funds	Free text	19 000	20 000	5 000
9	Nominal value of instrument	Free text	19 000	20 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	01.10.1999	02.07.2001	10.03.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2029	31.12.2031	31.12.2030
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital	- at any time for tax reasons - at any time subject to limited eligibility as capital
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	8,20%	8,46%	8,25%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Sachsen LB	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	No external reference	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contribution	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential own funds	Free text	19 996	33 000	30 000
9	Nominal value of instrument	Free text	20 000	33 000	30 000
9a	Issue price	Free text	99,98%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	19.05.1999	17.12.2001	19.11.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2024	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- at any time for tax reasons - at any time subject to limited eligibility as capital	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable
18	Nominal coupon and possible reference index	Free text	7,11%	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %
19	Is there a »dividend stop«?	Yes No	Yes	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential own funds	Free text	15 000	36 000	32 500
9	Nominal value of instrument	Free text	15 000	36 000	32 500
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	15.11.2001	22.11.2001	09.11.2001
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %
19	Is there a »dividend stop«?	Yes No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Landesbank Rheinland-Pfalz	LBBW	Landesbank Rheinland-Pfalz
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Not eligible	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential own funds	Free text	19 680	0	25 000
9	Nominal value of instrument	Free text	19 680	89 437	25 000
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	27.09.2001	31.10.2001	23.11.2001
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	for tax reasons subject to 2 years' notice	n/a	for tax reasons subject to 2 years' notice
16	Later call dates, if applicable	Free text	n/a	2 years' notice at year-end	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Variable
18	Nominal coupon and possible reference index	Free text	10-year EURO swap interest rate + 1.65 %	Return on 10-year covered bond issue + 1.20 %	10-year EURO swap interest rate + 1.65 %
19	Is there a »dividend stop«?	Yes No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential own funds	Free text	4 000	5 000	5 000
9	Nominal value of instrument	Free text	4 000	5 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	27.11.2001	26.11.2001	02.11.2001
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %
19	Is there a »dividend stop«?	Yes No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic			
1	Issuer	Free text	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz	Landesbank Rheinland-Pfalz
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law	German law
Regulatory treatment					
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contributions	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential own funds	Free text	2 500	10 000	5 000
9	Nominal value of instrument	Free text	2 500	10 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	31.10.2001	11.10.2001	05.10.2001
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice	for tax reasons subject to 2 years' notice
16	Later call dates, if applicable	Free text	n/a	n/a	n/a
Coupons/dividends					
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %	10-year EURO swap interest rate + 1.65 %
19	Is there a »dividend stop«?	Yes No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic		
1	Issuer	Free text	Landesbank Rheinland-Pfalz	BW Bank
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Bilateral contract with no external designation	Bilateral contract with no external designation
3	Law applicable to the instrument	Free text	German law	German law
Regulatory treatment				
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Additional Tier 1 capital (AT 1)	Additional Tier 1 capital (AT 1)
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Silent partners' contributions	Silent partners' contributions
8	Amount eligible for inclusion in prudential own funds	Free text	300 005	200 000
9	Nominal value of instrument	Free text	300 005	200 000
9a	Issue price	Free text	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	26.04.2004	27.06.2002
12	Indefinite or with expiry date	Indefinite With expiry date	Indefinite	Indefinite
13	Original expiry date	Free text	31.12.2099	31.12.2099
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Termination without notice if regulatory treatment as Tier 1 capital no longer applies	n/a
16	Later call dates, if applicable	Free text	31.12.2014	n/a
Coupons/dividends				
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,56%	Return on 5-year covered bond issue + 1.50 %
19	Is there a »dividend stop«?	Yes No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to the claims of all creditors	Subordinate to the claims of all creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a

Main features of capital instruments – Tier 2 Capital.

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	10 786	20 000	20 000	95
9	Nominal value of instrument	Free text	15 000	20 000	20 000	4 368
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,55%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	03.08.2006	15.09.2006	16.11.2007	07.02.2008
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	03.08.2021	15.09.2026	16.11.2027	07.02.2018
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,62%	4,51%	5,81%	5,25%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	20 000	5 000	1 000	75 000
9	Nominal value of instrument	Free text	20 000	5 000	1 000	75 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	09.08.2013	16.08.2013	22.08.2013	28.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	09.08.2023	16.08.2033	22.08.2028	28.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Currently fixed, later variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,17%	Currently: 5.45 % From 2020: 100 % of 20-year EUR-CMS Minimum interest rate 3.00 %	4,75%	4,35%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Borrower's note loan	Borrower's note loan	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	8 000	7 000	20 000	75 000
9	Nominal value of instrument	Free text	8 000	7 000	20 000	75 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	26.08.2013	25.09.2013	02.10.2013	27.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	26.08.2033	25.09.2023	02.10.2023	31.10.2035
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	5,00%	4,35%	4,27%	3,42%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 000	7 000	1 500	5 971
9	Nominal value of instrument	Free text	2 000	7 000	1 500	6 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,52%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	28.10.2016	04.11.2016	10.11.2016	07.12.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	02.11.2028	09.11.2026	14.11.2031	17.11.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,07%	2,91%	3,40%	3,41%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	12 000	10 000	5 100	13 000
9	Nominal value of instrument	Free text	12 000	10 000	5 100	13 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	22.11.2016	08.12.2016	16.12.2016	29.12.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	24.11.2026	14.12.2026	22.12.2036	02.01.2030
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes			
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,03%	3,15%	3,73%	3,34%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0113734379	Borrower's note loan	XS0110606174	XS0110834552
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	95 000	11 158	16 000	34 825
9	Nominal value of instrument	Free text	95 000	25 000	16 000	35 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,50%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	30.06.2000	23.03.2000	26.04.2000	28.04.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	30.06.2030	23.03.2020	26.04.2030	28.04.2030
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	No	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	n/a	at any time for tax reasons	at any time for tax reasons
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	6,44%	100 %*10-year sterling gilt	6-month Euribor + 0.38 %	6-month Euribor + 0.35 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0111460159	XS0112473425	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	9 987	17 724	2 500	2 519
9	Nominal value of instrument	Free text	10 000	36 000	5 000	5 000
9a	Issue price	Free text	99,87%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11	Original issue date	Free text	16.05.2000	15.06.2000	29.06.2000	06.07.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	16.05.2030	15.06.2020	29.06.2020	06.07.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Variable
18	Nominal coupon and possible reference index	Free text	6,52%	6,00%	4,10%	6-month Euribor + 0.20 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0113503485	XS0118304392	XS0118476844	DE0005873921
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	12 960	9 985	71 238	4 383
9	Nominal value of instrument	Free text	13 000	10 000	71 500	7 500
9a	Issue price	Free text	99,69%	99,85%	99,63%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - fair value option
11	Original issue date	Free text	03.07.2000	04.10.2000	04.10.2000	30.11.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	03.07.2023	04.10.2030	04.10.2030	30.11.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	No	Yes	No
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	n/a	at any time for tax reasons	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	6,29%	6-month Euribor + 0.29 %	6-month Euribor + 0.28 %	100% of 10-year GBP-CMS Maximum interest rate 8.0 % Minimum interest rate 3.25 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0122492332	DE0005940621	XS0121645138	XS0124111385
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	15 000	18 335	20 000	30 000
9	Nominal value of instrument	Free text	15 000	30 000	20 000	30 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	08.01.2001	18.01.2001	05.02.2001	01.02.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	05.01.2041	18.01.2021	05.02.2031	01.02.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	No	No	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	n/a	n/a	at any time for tax reasons
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Fixed	Variable	Variable
18	Nominal coupon and possible reference index	Free text	6-month Euribor + 0.30 %	6,50%	3-month Euribor + 0.30 %	6-month Euribor + 0.30 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0124166108	XS0124885210	XS0128704342	XS0131928391
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	40 000	13 816	4 681	7 000
9	Nominal value of instrument	Free text	40 000	22 000	7 000	7 000
9a	Issue price	Free text	100,00%	99,63%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	05.02.2001	22.02.2001	03.05.2001	29.06.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	05.02.2041	22.02.2021	03.05.2021	30.06.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	at any time for tax reasons	at any time for tax reasons
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	6,11%	3-month Euribor + 0.20 %	6,06%	6,19%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0131928557	XS0131947854	DE0007062572	Registered bond
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	Bond: English law Subordinate arrangements: German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	6 000	2 806	30 000	10 000
9	Nominal value of instrument	Free text	6 000	4 000	30 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	29.06.2001	02.07.2001	06.07.2001	29.06.2006
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	30.06.2032	02.07.2021	08.07.2041	29.06.2026
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	n/a	at any time for tax reasons
16	Later call dates, if applicable	Free text	n/a	n/a	06.07.2026	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	6,20%	6-month Euribor + 0.20 %	6,40%	4,81%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	DE000LBBW9JL5	Registered bond	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	10 000	9 458	44
9	Nominal value of instrument	Free text	10 000	10 000	10 000	3 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,99%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	26.07.2006	25.08.2006	21.09.2006	20.11.2007
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	26.07.2023	25.08.2026	21.09.2022	25.01.2018
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	Yes	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	at any time for tax reasons	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,69%	100 % of 10-year GBP-CMS Maximum interest rate 7.70 %	4,47%	5,51%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	12 000	3	70	9
9	Nominal value of instrument	Free text	12 000	1 000	7 500	1 000
9a	Issue price	Free text	100,00%	99,89%	100,00%	98,90%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	18.12.2007	04.01.2008	15.01.2008	15.01.2008
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	20.12.2027	04.01.2018	15.01.2018	15.01.2018
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	6,00%	5,50%	5,51%	5,34%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	Landesbank Sachsen	Landesbank Sachsen
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	DE000LBBW81T4	Borrower's note loan	DE0002978590
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	197	26	1 855	15 000
9	Nominal value of instrument	Free text	20 000	1 000	5 000	15 000
9a	Issue price	Free text	99,89%	100,00%	99,35%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	16.01.2008	14.02.2008	11.11.1999	25.05.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	16.01.2018	15.02.2018	11.11.2019	25.05.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	Yes	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	- at any time for tax reasons - callable in the event of prudential disqualification	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	5,40%	2.81 %+MAX[(HICP[t]/HICP[t-1]-1),0]	6-month Euribor + 0.30 %	6-month Euribor + 0.38 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic				
1	Issuer	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	DE0002978608	DE0002978624	XS0122525875	XS0122594921
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	9 980	5 000	17 191	32 619
9	Nominal value of instrument	Free text	10 000	5 000	17 217	32 783
9a	Issue price	Free text	99,80%	100,00%	99,85%	99,50%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	06.06.2001	04.07.2001	19.01.2001	22.01.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	06.06.2031	04.07.2031	19.01.2031	22.01.2041
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Variable	Variable	Variable
18	Nominal coupon and possible reference index	Free text	6,42%	6-month Euribor + 0.38 %	3-month Euribor + 0.40 %	3-month Euribor + 0.40 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen	Landesbank Sachsen
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0123536939	XS0128200622	XS0129547948	XS0131731175
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	49 958	50 000	20 000	35 000
9	Nominal value of instrument	Free text	50 000	50 000	20 000	35 000
9a	Issue price	Free text	99,92%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	31.01.2001	25.04.2001	21.05.2001	27.06.2001
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	23.01.2031	25.04.2031	21.05.2031	27.06.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Variable
18	Nominal coupon and possible reference index	Free text	6-month Euribor + 0.395 %	3-month Euribor + 0.39 %	6,20%	6-month Euribor + 0.39 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	Landesbank Sachsen	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	XS0105748205	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	75 631	90 252	66	1 763
9	Nominal value of instrument	Free text	75 631	200 000	5 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	17.01.2000	31.03.2009	22.01.2008	04.10.2006
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	17.01.2030	01.04.2020	22.01.2018	04.10.2019
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Variable	Variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3-month Euribor + 0.38 %	3-month Euribor + 3.25 %	5,30%	4,28%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	1 000	1 000	10 000
9	Nominal value of instrument	Free text	10 000	1 000	1 000	10 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	07.08.2013	07.08.2013	08.08.2013	09.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	07.08.2023	07.08.2023	08.08.2023	09.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,15%	4,16%	4,15%	4,18%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	5 000	10 000	5 000	1 000
9	Nominal value of instrument	Free text	5 000	10 000	5 000	1 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	12.08.2013	12.08.2013	12.08.2013	14.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	12.08.2026	12.08.2030	12.08.2032	14.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,51%	4,71%	4,76%	4,16%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	10 000	10 000	2 000
9	Nominal value of instrument	Free text	10 000	10 000	10 000	2 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	15.08.2013	15.08.2013	15.08.2013	15.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	15.08.2028	15.08.2033	15.08.2023	15.08.2025
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Currently fixed, later variable	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,65%	Currently: 5,00 % From 2020: 130 % of 20-year EUR- CMS	4,25%	4,40%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Borrower's note loan	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 000	5 000	20 000	5 000
9	Nominal value of instrument	Free text	2 000	5 000	20 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	21.08.2013	21.08.2013	23.08.2013	28.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	21.08.2028	21.08.2023	23.08.2027	28.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,75%	4,32%	4,73%	4,36%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Registered bond	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	1 000	1 000	1 000	5 000
9	Nominal value of instrument	Free text	1 000	1 000	1 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	28.08.2013	28.08.2013	29.08.2013	29.08.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	28.08.2023	28.08.2023	29.08.2023	29.08.2023
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,36%	4,38%	4,35%	4,32%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Borrower's note loan	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	20 000	1 000	5 000
9	Nominal value of instrument	Free text	10 000	20 000	1 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	30.08.2013	02.09.2013	04.09.2013	05.09.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	30.08.2033	02.09.2033	04.09.2023	05.09.2029
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Currently fixed, later variable	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	Currently: 4.85 % From 2020: 100 % of 20-year EUR-CMS Minimum interest rate 4.00 %	4,96%	4,31%	4,70%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Registered bond	Registered bond	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	10 000	10 000	5 000	5 000
9	Nominal value of instrument	Free text	10 000	10 000	5 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	12.09.2013	13.09.2013	16.09.2013	19.09.2013
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	12.09.2023	13.09.2023	16.09.2025	19.09.2033
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,36%	4,48%	4,64%	5,00%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Registered bond	XSI 072249045
3	Law applicable to the instrument	Free text	German law	German law	German law	Bond: English law Subordinate arrangements: German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	6 000	5 000	2 500	496 595
9	Nominal value of instrument	Free text	6 000	5 000	2 500	500 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	99,32%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	25.09.2013	25.09.2013	25.09.2013	27.05.2014
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	25.09.2023	25.09.2023	25.09.2023	27.05.2026
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification	Callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Currently fixed, later variable
18	Nominal coupon and possible reference index	Free text	4,34%	4,32%	4,32%	Currently: 2.88 % From 2021: 5-year EUR-CMS + 1.77 %
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	L Bank	LBBW	Landesbank Rheinland-Pfalz	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	US514886AC47	X50287574502	X50084863447	X51246732249
3	Law applicable to the instrument	Free text	State of New York	Bond: English law Subordinate arrangements: German law	German law	Bond: English law Subordinate arrangements: German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	245 528	0	251 029	496 605
9	Nominal value of instrument	Free text	250 146	48 145	250 146	500 000
9a	Issue price	Free text	98,15%	100,00%	100,35%	99,32%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	01.02.1993	23.02.2007	23.02.1998	16.06.2015
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	01.02.2023	23.02.2037	23.02.2028	16.06.2025
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	at any time for tax reasons	at any time for tax reasons	at any time for tax reasons	- at any time for tax reasons - callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	7,63%	2,80%	6,88%	3,63%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	DE000LB182E5	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	Bond: English law Subordinate arrangements: German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	496 325	2 500	996	3 000
9	Nominal value of instrument	Free text	500 000	2 500	1 000	3 000
9a	Issue price	Free text	99,27%	100,00%	99,55%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	20.09.2016	19.10.2016	20.10.2016	20.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	28.09.2026	24.10.2036	24.10.2036	28.11.2031
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- at any time for tax reasons - callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,63%	3,34%	3,32%	3,15%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 000	1 500	10 000	5 000
9	Nominal value of instrument	Free text	2 000	1 500	10 000	5 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	20.10.2016	20.10.2016	20.10.2016	21.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	28.11.2029	25.10.2027	24.10.2029	25.10.2028
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,02%	2,85%	3,05%	2,95%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	DE000LB1DP56	DE000LB1DP31	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	500	2 000	21 998	5 000
9	Nominal value of instrument	Free text	500	2 000	22 000	5 000
9a	Issue price	Free text	100,00%	100,00%	99,99%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	21.10.2016	24.10.2016	24.10.2016	24.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	25.10.2028	27.10.2036	26.10.2028	26.10.2034
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- at any time for tax reasons - callable in the event of prudential disqualification	- at any time for tax reasons - callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	2,95%	3,30%	2,96%	3,24%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	5 000	30 000	2 000	1 000
9	Nominal value of instrument	Free text	5 000	30 000	2 000	1 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	24.10.2016	24.10.2016	25.10.2016	26.10.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	27.10.2031	27.10.2036	27.10.2026	02.11.2034
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,15%	3,33%	2,78%	3,30%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	DE000LB1DQB9	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	5 000	5 000	5 000	20 000
9	Nominal value of instrument	Free text	5 000	5 000	5 000	20 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	27.10.2016	28.10.2016	28.10.2016	03.11.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	03.11.2036	02.11.2026	03.11.2031	10.11.2036
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- at any time for tax reasons - callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,42%	2,89%	3,21%	3,47%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	991	2 000	4 975	500
9	Nominal value of instrument	Free text	1 000	2 000	5 000	500
9a	Issue price	Free text	99,11%	100,00%	99,50%	99,90%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	08.11.2016	09.11.2016	10.11.2016	15.12.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	10.11.2036	11.11.2026	14.11.2036	17.11.2036
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,40%	2,85%	3,50%	3,66%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Registered bond	Registered bond	Registered bond
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	2 000	1 970	1 496	1 000
9	Nominal value of instrument	Free text	2 000	2 000	1 500	1 000
9a	Issue price	Free text	100,00%	98,48%	99,72%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	24.11.2016	24.11.2016	25.11.2016	25.11.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	01.12.2036	30.11.2026	30.11.2026	01.12.2026
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes	Yes	Yes	Yes
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,48%	3,00%	3,02%	3,03%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Registered bond	Borrower's note	Registered bond	DE000LB1DRB7
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Subordinated capital
8	Amount eligible for inclusion in prudential own funds	Free text	996	5 000	5 000	3 000
9	Nominal value of instrument	Free text	1 000	1 000	5 000	3 000
9a	Issue price	Free text	99,61%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	29.11.2016	06.12.2016	14.12.2016	15.12.2016
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	02.12.2027	09.12.2026	19.12.2028	19.12.2036
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	Yes			
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- callable in the event of prudential disqualification	- at any time for tax reasons - callable in the event of prudential disqualification
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,07%	3,09%	3,31%	3,75%
19	Is there a »dividend stop«?	Yes No	No	No	No	No
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Compulsory
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		Characteristic	4203210167	4203210174		
1	Issuer	Free text	LBBW	LBBW	LBBW	
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note	DE000LB1DUU1	DE000LB1DV90	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Subordinated capital	Subordinated capital	Subordinated capital	Profit participation rights capital
8	Amount eligible for inclusion in prudential own funds	Free text	1 000	186 470	194 689	9 020
9	Nominal value of instrument	Free text	1 000	157 219	195 491	15 000
9a	Issue price	Free text	100,00%	99,60%	99,59%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - fair value option	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	19.12.2016	15.05.2017	29.06.2017	01.03.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	21.12.2026	18.05.2027	29.06.2027	31.12.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No				No
15	Selectable call date, contingent call dates and settlement amount	Free text	- callable in the event of prudential disqualification	- at any time for tax reasons - callable in the event of prudential disqualification	- at any time for tax reasons - callable in the event of prudential disqualification	n/a
16	Later call dates, if applicable	Free text	n/a	18.05.2022	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	3,13%	3,75%	4,90%	4,80%
19	Is there a »dividend stop«?	Yes No	No	No	No	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Compulsory	Compulsory	Compulsory	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital
8	Amount eligible for inclusion in prudential own funds	Free text	13 229	3 007	20 000	11 500
9	Nominal value of instrument	Free text	22 000	5 000	20 000	11 500
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - fair value option	Liability - fair value option	Liability - amortized cost	Liability - fair value option
11	Original issue date	Free text	14.05.2001	06.06.2001	22.04.2002	07.03.2002
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	31.12.2020	31.12.2022	31.12.2022
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	7,11%	6,02%	6,70%	6,80%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital
8	Amount eligible for inclusion in prudential own funds	Free text	27 056	300	200	12 026
9	Nominal value of instrument	Free text	45 000	300	200	20 000
9a	Issue price	Free text	99,99%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortized cost
11	Original issue date	Free text	01.06.2001	08.03.2002	08.03.2002	07.03.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	30.06.2023	31.12.2022	31.12.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	7,13%	6,50%	6,50%	4,78%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital
8	Amount eligible for inclusion in prudential own funds	Free text	9 020	6 013	6 013	12 026
9	Nominal value of instrument	Free text	15 000	10 000	10 000	20 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
11	Original issue date	Free text	20.03.2000	08.05.2000	21.06.2000	21.08.2000
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	31.12.2020	31.12.2020	31.12.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	4,78%	4,83%	4,82%	4,83%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAC) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors	Subordinate to all non-subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes						
1	Issuer	Free text	LBBW	LBBW	LBBW	LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text	Borrower's note loan	Borrower's note loan	Borrower's note loan	Borrower's note loan
3	Law applicable to the instrument	Free text	German law	German law	German law	German law
Regulatory treatment						
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated	Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital	Profit participation rights capital
8	Amount eligible for inclusion in prudential own funds	Free text	3 007	1 000	10 000	1 000
9	Nominal value of instrument	Free text	5 000	1 000	10 000	1 000
9a	Issue price	Free text	100,00%	100,00%	100,00%	100,00%
9b	Repayment price	Free text	100,00%	100,00%	100,00%	100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability - fair value option Non-controlling interest in consolidated subsidiary	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original issue date	Free text	14.05.2001	05.03.2002	18.11.2002	18.02.2004
12	Indefinite or with expiry date	Indefinite With expiry date	With expiry date	With expiry date	With expiry date	With expiry date
13	Original expiry date	Free text	31.12.2020	31.12.2022	31.12.2022	31.12.2022
14	Callable by issuer subject to the prior approval of the competent authority	Yes No	No	No	No	No
15	Selectable call date, contingent call dates and settlement amount	Free text	n/a	n/a	n/a	n/a
16	Later call dates, if applicable	Free text	n/a	n/a	n/a	n/a
Coupons/dividends						
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed	Fixed	Fixed	Fixed	Fixed
18	Nominal coupon and possible reference index	Free text	7,18%	6,67%	6,20%	6,50%
19	Is there a »dividend stop«?	Yes No	Yes	Yes	Yes	Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text	Partially discretionary	Partially discretionary	Partially discretionary	Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory	Compulsory	Compulsory	Compulsory	Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No	No	No	No	No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism)	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially	Partially or fully	Partially or fully	Partially or fully	Partially or fully
26	If convertible, conversion rate	Free text	n/a	n/a	n/a	n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option	n/a	n/a	n/a	n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1	Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text	LBBW	LBBW	LBBW	LBBW
30	Writedown characteristics	Yes No	Yes	Yes	Yes	Yes
31	If written down, trigger for write-down	Free text	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established	Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially	n/a	n/a	n/a	n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a	n/a	n/a	n/a	n/a
34	If written down temporarily, mechanism for writing up	Free text	n/a	n/a	n/a	n/a
35	Ranking in the event of liquidation	Free text	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors	Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No	No	No	No	No
37	Where applicable, state characteristics which are in contravention of the rules	Free text	n/a	n/a	n/a	n/a

Amounts in EUR thousand

Necessary main features for disclosure purposes		
1	Issuer	Free text LBBW
2	Standardized identifiers (e.g. CUSIP, ISIN, Bloomberg ticker)	Free text Borrower's note loan
3	Law applicable to the instrument	Free text German law
Regulatory treatment		
4	CRR transitional rules	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible n/a Tier 2 capital
5	CRR rules fully loaded	Common equity Tier 1 Additional Tier 1 Tier 2 Not eligible Tier 2 capital
6	Eligible at solo / group / solo and group level	Solo (partially) consolidated Solo and (partially) consolidated Solo and (partially) consolidated
7	Type of instrument	Business balance Share capital Equities Silent partners' contribution Profit participation rights capital
8	Amount eligible for inclusion in prudential own funds	Free text 3 007
9	Nominal value of instrument	Free text 5 000
9a	Issue price	Free text 100,00%
9b	Repayment price	Free text 100,00%
10	Accounting classification	Equity capital Liability - amortized cost Liability- fair value option Non-controlling interest in consolidated subsidiary Liability - amortized cost
11	Original issue date	Free text 21.08.2000
12	Indefinite or with expiry date	Indefinite With expiry date With expiry date
13	Original expiry date	Free text 31.12.2020
14	Callable by issuer subject to the prior approval of the competent authority	Yes No No
15	Selectable call date, contingent call dates and settlement amount	Free text n/a
16	Later call dates, if applicable	Free text n/a
Coupons/dividends		
17	Fixed or variable dividend/coupon payments	Fixed Variable Currently fixed, later variable Currently variable, later fixed Fixed
18	Nominal coupon and possible reference index	Free text 4,83%
19	Is there a »dividend stop«?	Yes No Yes
20a	Fully discretionary, partially discretionary or compulsory (time)	Fully discretionary Partially discretionary Compulsory Free text Partially discretionary
20b	Fully discretionary, partially discretionary or compulsory (in terms of amount)	Fully discretionary Partially discretionary Compulsory Compulsory
21	Is there a cost increase clause or any other repayment incentive?	Yes No No
22	Non-cumulative or cumulative	Non-cumulative Cumulative ACSM (alternative coupon settlement mechanism) Cumulative
23	Convertible or non-convertible	Convertible Non-convertible Convertible
24	If convertible, conversion trigger	Free text Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
25	If convertible, partially or fully	Always fully Fully or partially Always partially Partially or fully
26	If convertible, conversion rate	Free text n/a
27	If convertible, conversion obligatory or optional	Obligatory Optional n/a Bearer option Issuer option Bearer/issuer option n/a
28	If convertible, type of instrument after conversion	Common equity Tier 1 Additional Tier 1 Tier 2 Other Common equity Tier 1
29	If convertible, issuer of instrument after conversion	Free text LBBW
30	Written down characteristics	Yes No Yes
31	If written down, trigger for write-down	Free text Ordered by SRB/FMSA once the conditions for resolution on the basis of legal provisions (SRMR, SAG) have been established
32	If written down, partially or fully	Always fully Fully or partially Always partially n/a
33	If written down, permanently or temporarily	Permanently Temporarily n/a n/a
34	If written down temporarily, mechanism for writing up	Free text n/a
35	Ranking in the event of liquidation	Free text Subordinate to all non- subordinate creditors
36	Characteristics of the converted instruments in contravention of the rules	Yes No No
37	Where applicable, state characteristics which are in contravention of the rules	Free text n/a

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